

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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FEDERAL HOUSING FINANCE AGENCY, AS :  
CONSERVATOR FOR THE FEDERAL :  
HOME LOAN MORTGAGE :  
CORPORATION, :

Plaintiff, :

-against- :

11 Civ. 07048 (VM)

GENERAL ELECTRIC COMPANY;  
GENERAL ELECTRIC CAPITAL  
SERVICES, INC. d/b/a GE CONSUMER  
FINANCE or GE MONEY; GE MORTGAGE  
HOLDING, L.L.C., GE-WMC SECURITIES,  
L.L.C., MORGAN STANLEY & CO., INC.,  
and CREDIT SUISSE SECURITIES (USA)  
LLC f/k/a CREDIT SUISSE FIRST BOSTON  
LLC, :

Defendants. :

**NOTICE OF  
APPEARANCE**

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PLEASE TAKE NOTICE, that the undersigned hereby appears as counsel for plaintiff  
Federal Finance Housing Agency, as conservator for the Federal Home Loan Mortgage  
Corporation in the above action.

DATED: New York, New York  
October 18<sup>th</sup>, 2011

KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP

/s/ Charles M. Miller

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*Attorneys for Federal Finance Housing  
Agency, as conservator for the Federal Home  
Loan Mortgage Corporation*